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## Westminster Energy Forum

**Challenges to delivering national resilience and managing short to medium term risk**

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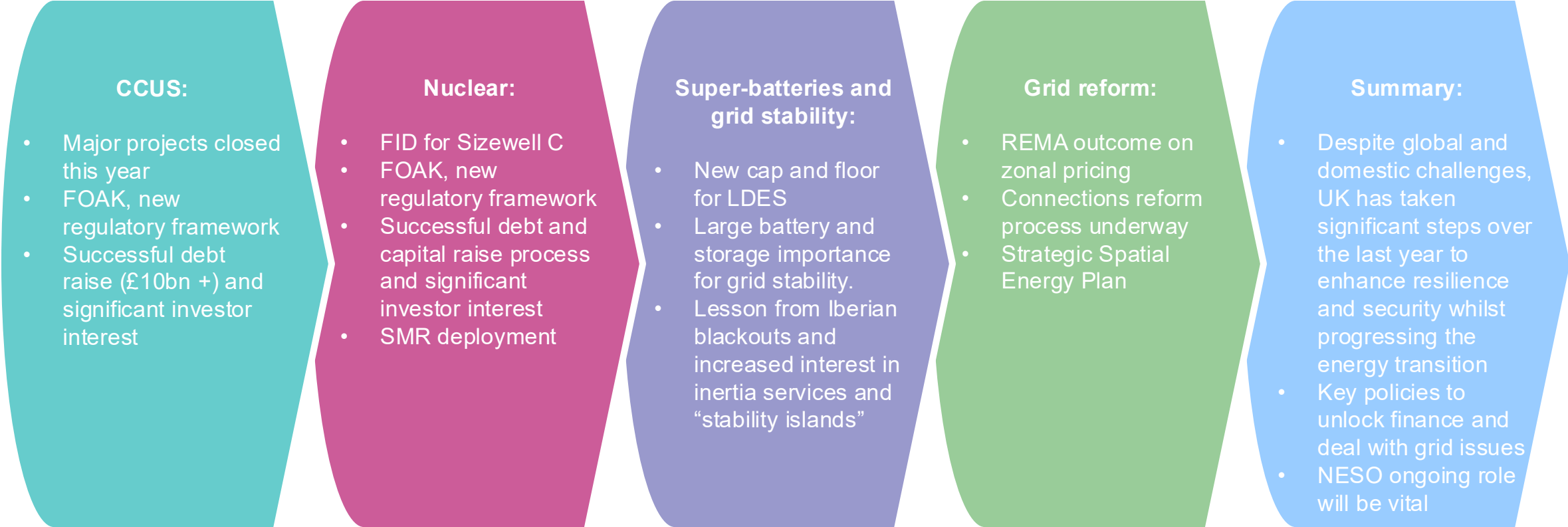
September 2025



# Uncertainty in the energy transition

- 1 US politics, increased global protectionism and geopolitical uncertainty – are we moving away from the net zero imperative?
- 2 Many investment decisions have been paused and projects put on hold as investors wait for greater certainty in the markets
- 3 USD 2tn projects in the pipeline – direction of travel has been set, despite the potential slow down
- 4 Increased interest in oil and gas and LNG projects – energy security and affordability remain a key facet for a successful energy transition
- 5 Protectionism can help to enhance delivery of projects e.g. renewables in Europe post Russia-Ukraine war

# Policy certainty, grid resilience/bottlenecks, unlocking finance





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