



# Disorderly Transition Risks – an insurance perspective

# Disorderly transition risks: an insurance perspective

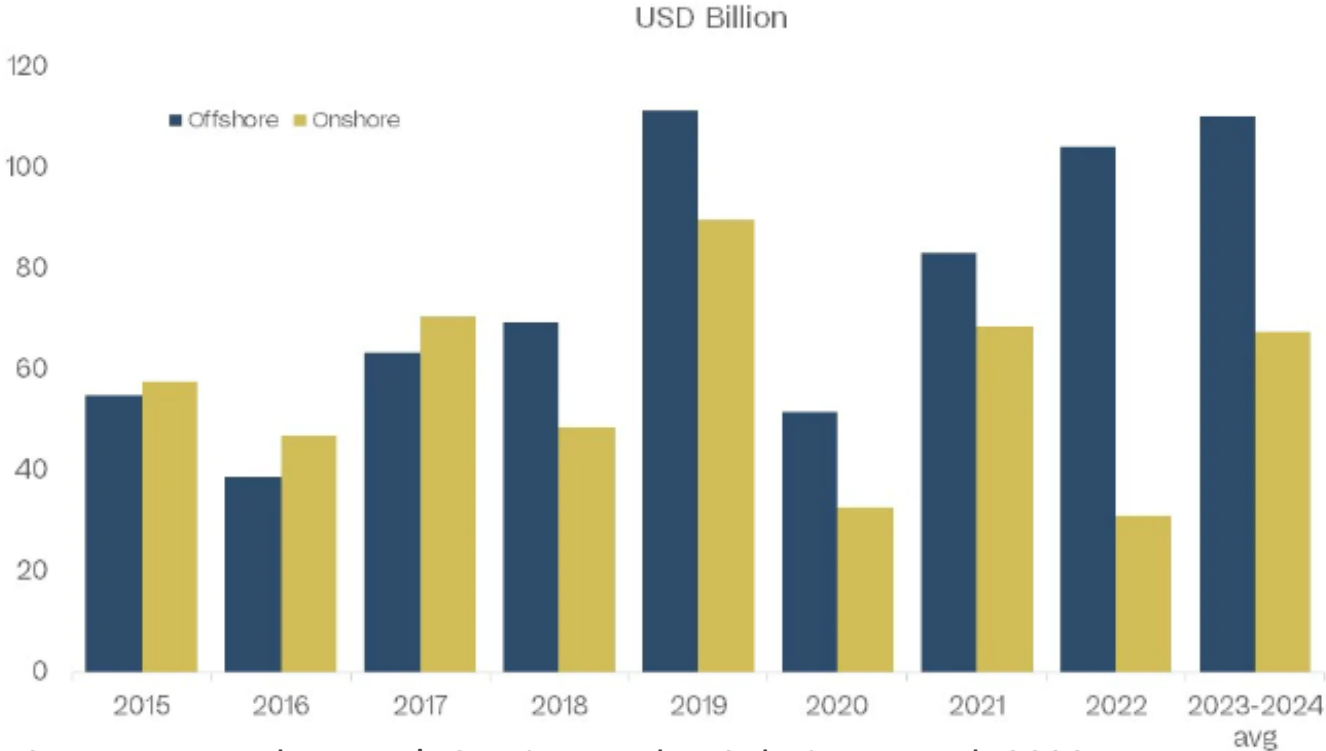
Insurance as an enabler: financial investment and economic behaviours

Evidence of inconsistent regional behaviours

1. Resurgence in oil & gas



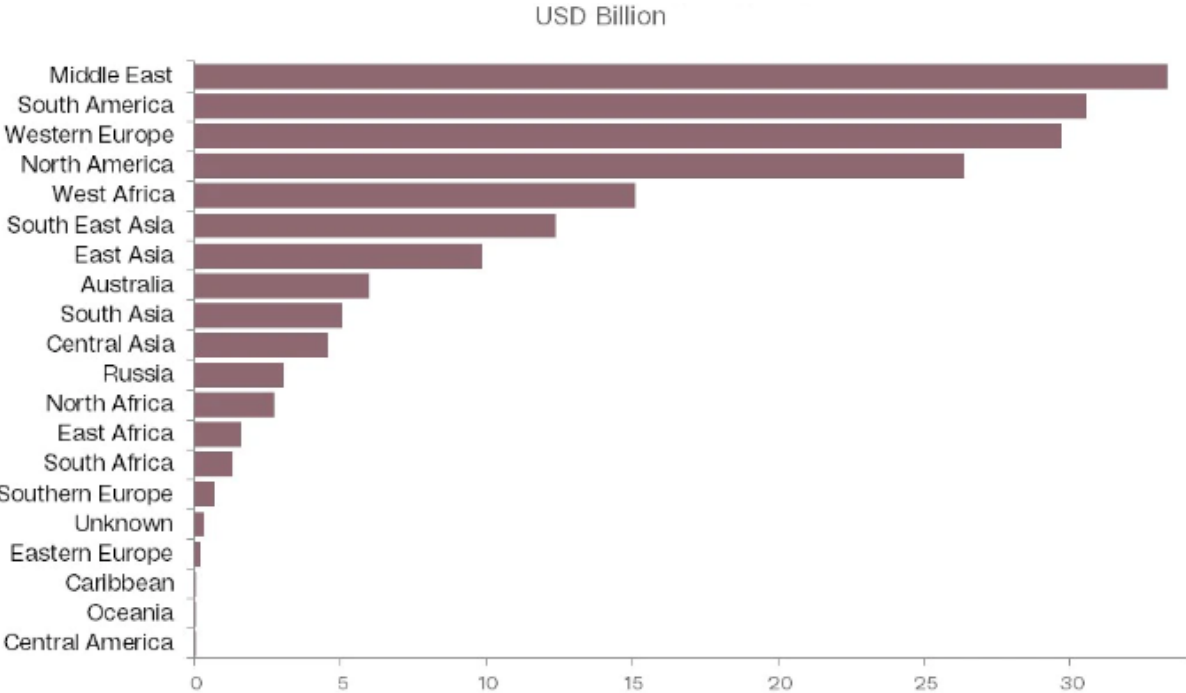
# Offshore greenfield investment by sanctioning year



Source: Rystad Energy's Service Market Solution, March 2023  
A Rystad Energy graphic



# Offshore investment by region, 2023



Source: Rystad Energy's Service Market Solution, March 2023

A Rystad Energy graphic

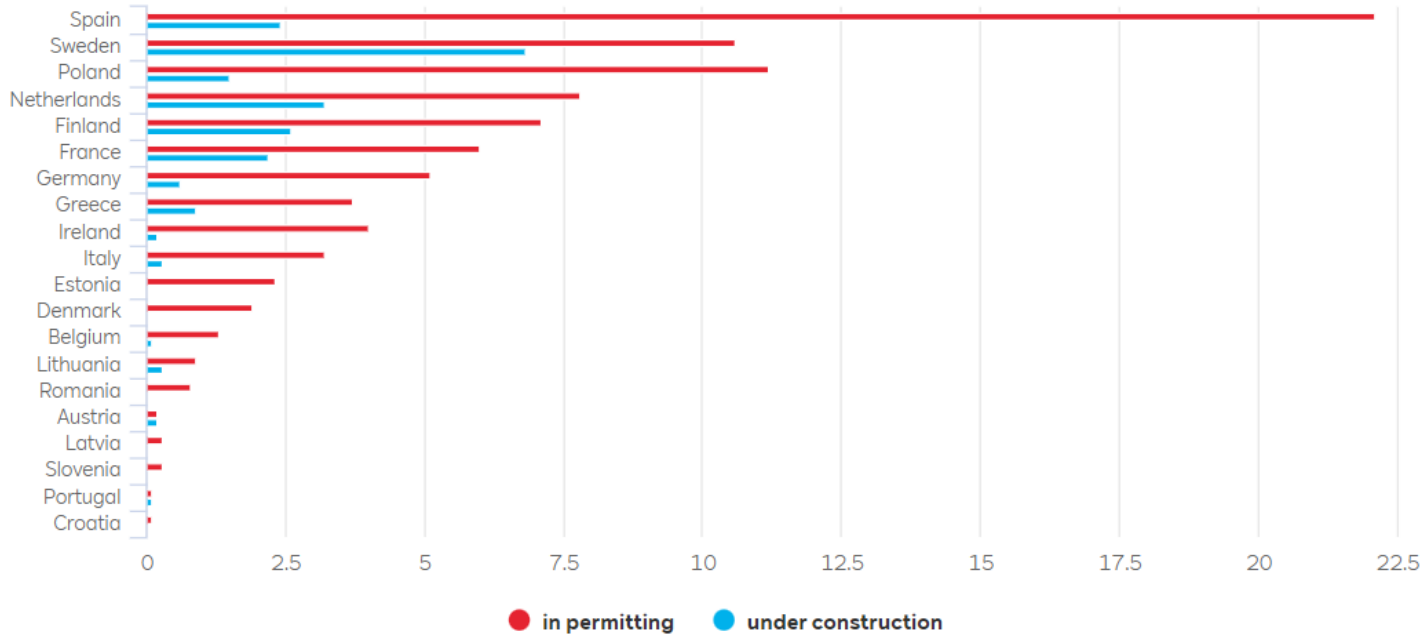


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2. Disruption of investment into renewables and new technologies
  - Delay in getting to the insurance market
  - Concerns in infrastructure & supply chain



# Wind capacity in permitting & under construction



Source: en:former  
An en:former graphic



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## 3. Volatility in insurance pricing

- Cost of capital
- Inflationary forces
- Performance of risk programme



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