



Hydrogen deployment and utility integration: UK growth prospects

May 2022

Members



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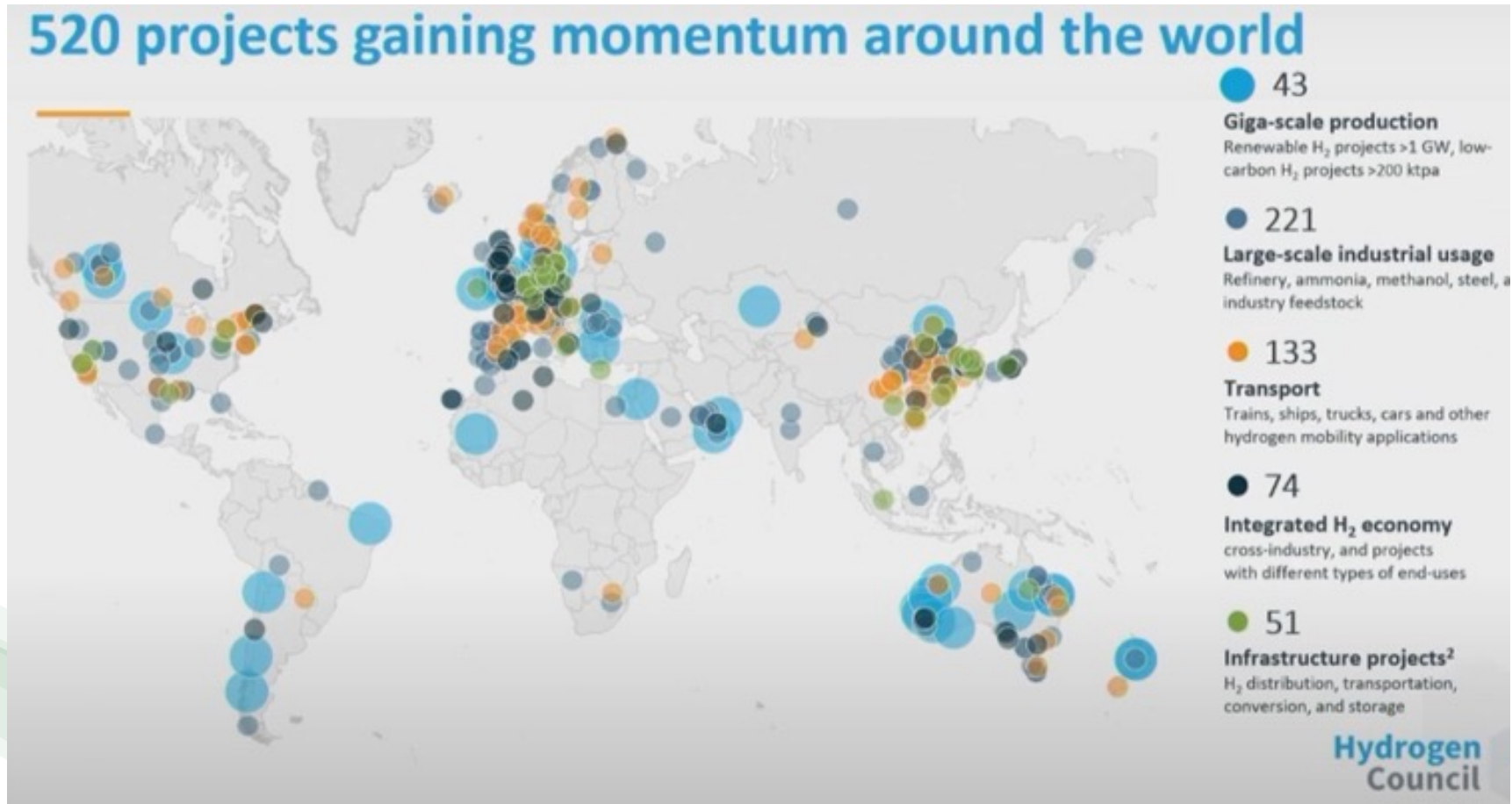
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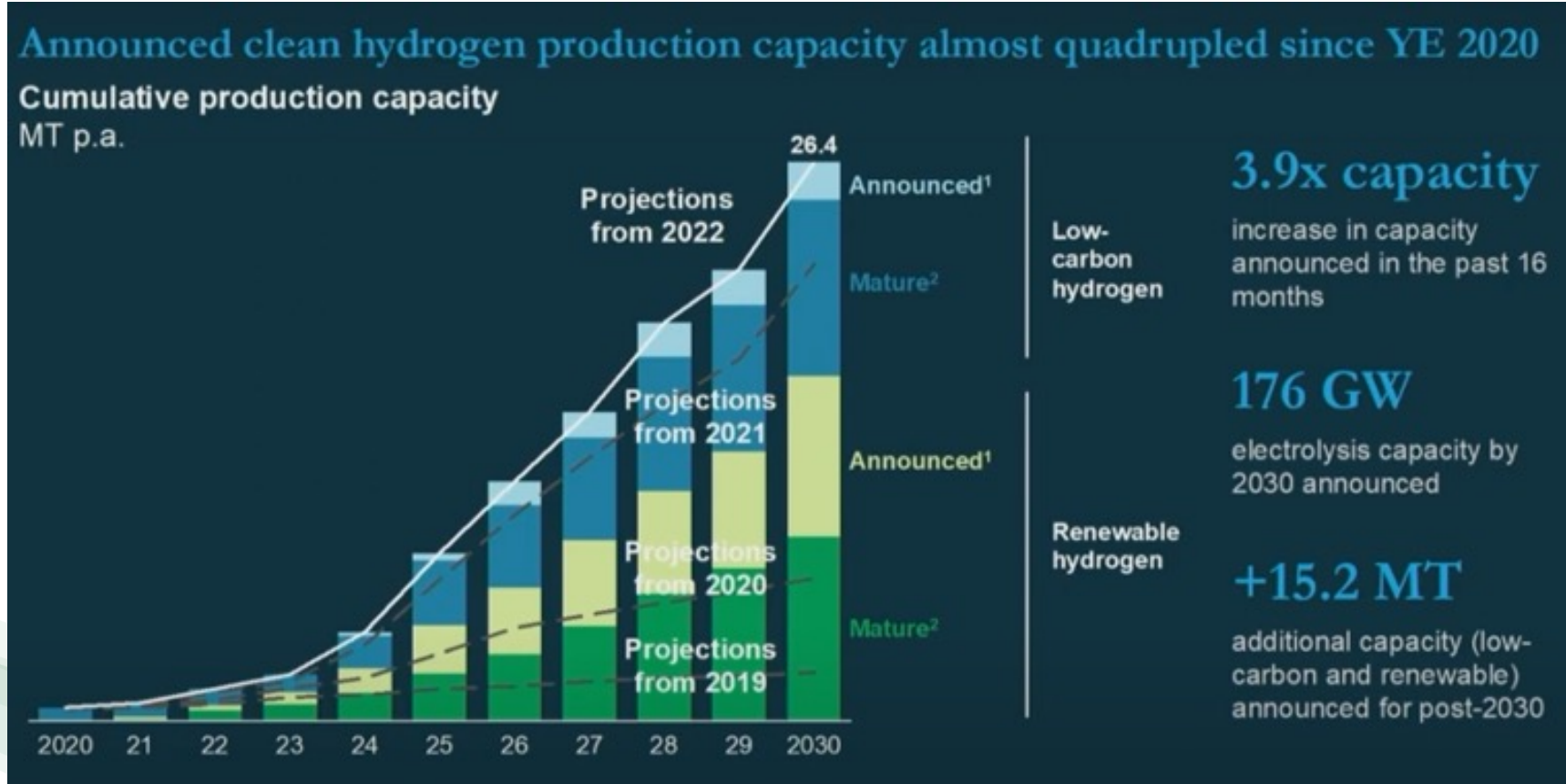
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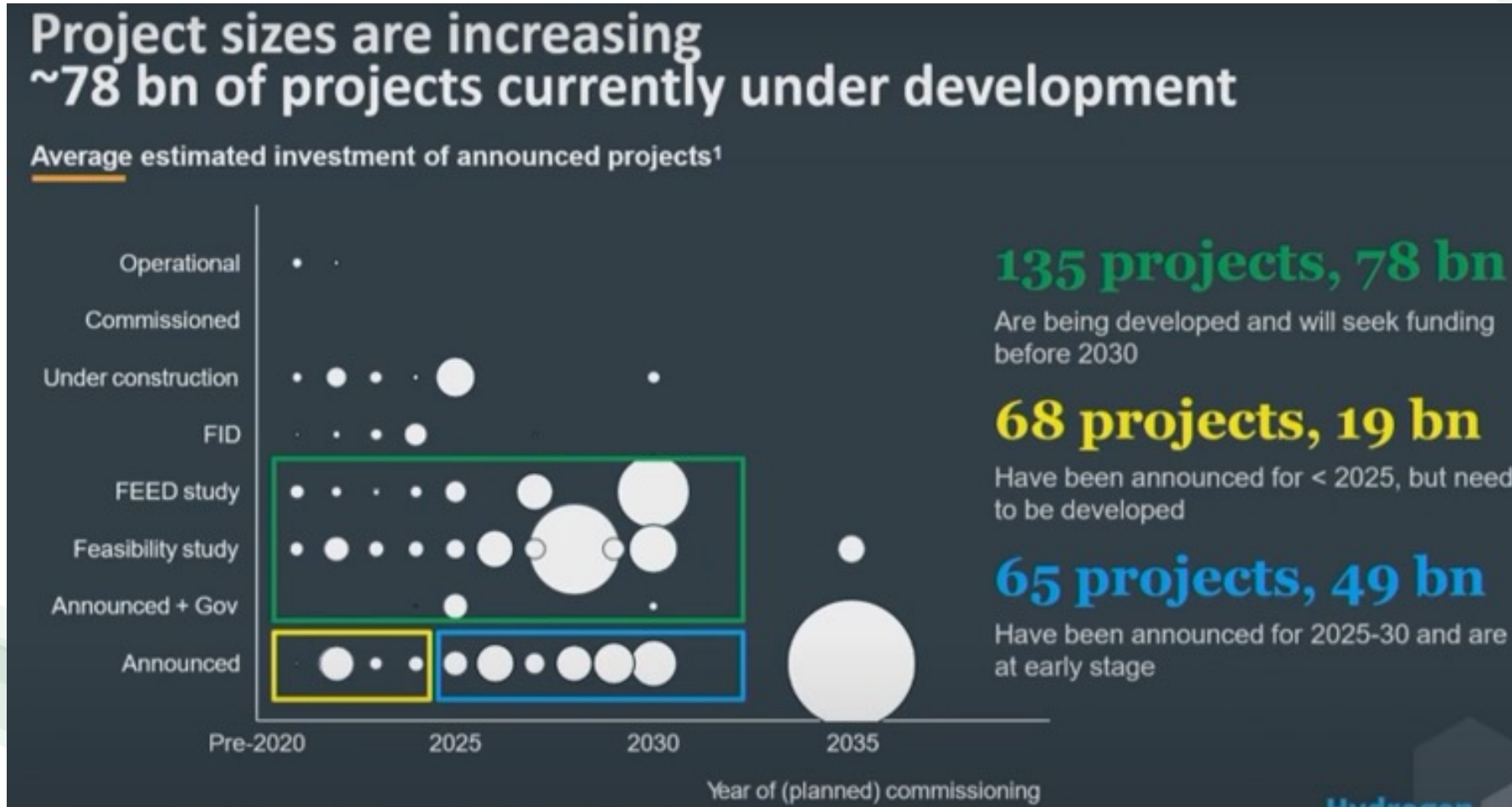
Where are we – the global picture?



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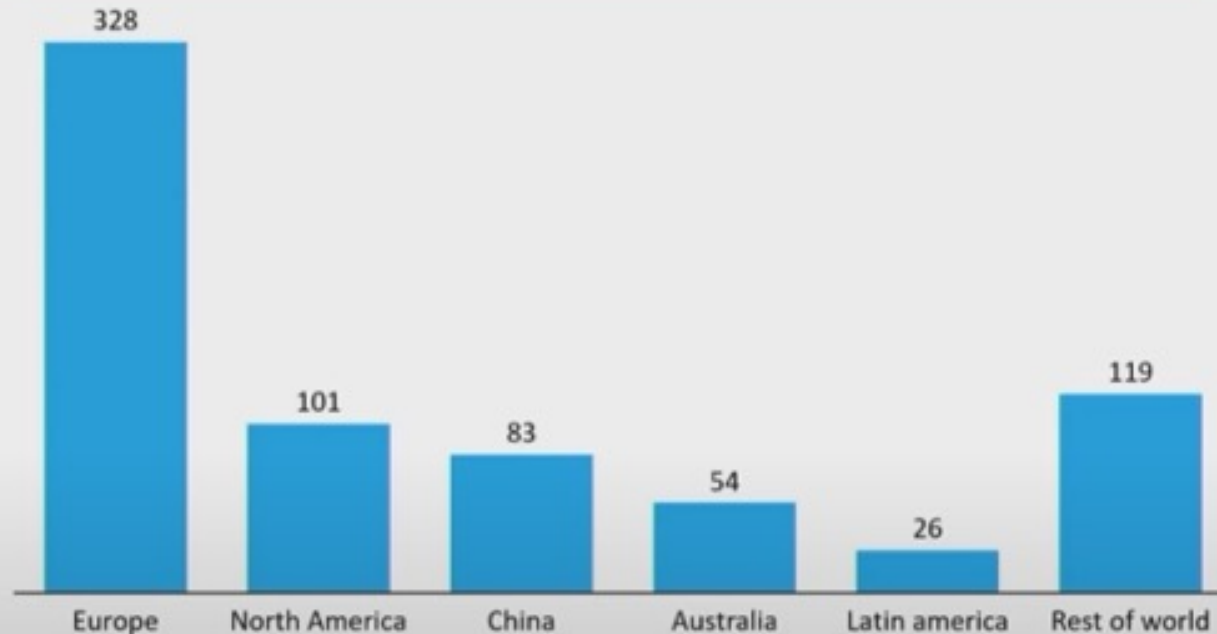
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Europe in focus: 328 H₂ mature projects to date 94,6% of projects awaiting FID

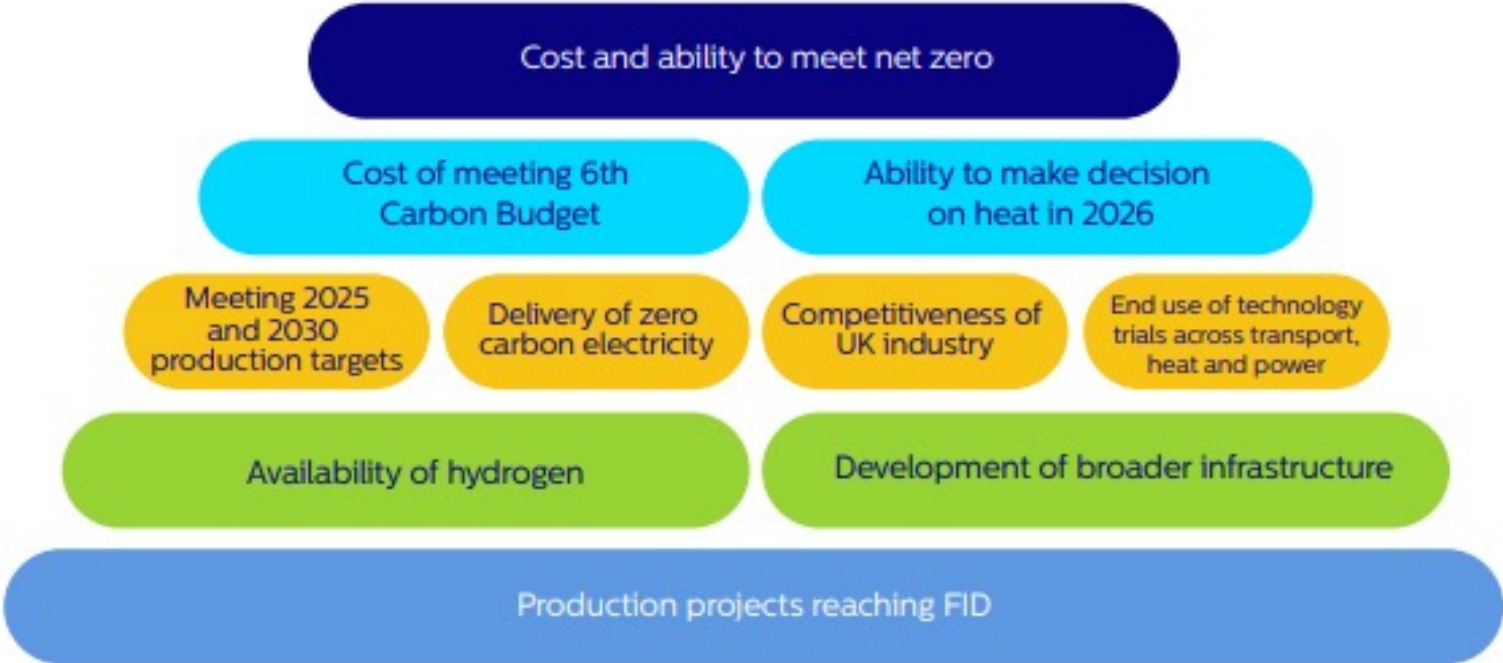
Number of H₂ projects by region, #



46% of global H₂ projects are located in Europe

88% of clean H₂ projects in Europe are renewable H₂

The foundation...



Hydrogen UK – Next Steps



Scale production rapidly by making Hydrogen Business Models available to producers by mid-2022.



Stimulate demand for hydrogen by developing detailed and distinct policy and regulatory frameworks to create markets in end use sectors.



Provide links between supply and demand by establishing mechanisms to unlock capital investment in distribution and storage infrastructure.



Develop the necessary training and support to ensure the UK has the skilled workforce to deliver on its hydrogen ambitions.



Ensure that no one is left behind by working with a wide range of stakeholders to build a hydrogen society.

Thank you!