



## Review of UK & International Gas Markets and Strategic Challenges Ahead

Tues May 23<sup>rd</sup> 2017 am @ Addleshaw Goddard, Milton Gate, 60 Chiswell Street, London EC1Y 4AG



### EVENT SCHEDULE

8.45 *Registration & refreshments*

9.20 *Seating & Opening Remarks*

*Session One: DOMESTIC CONTEXTS*

9.30 **The Future of Gas - key issues on the horizon, including for Governments and Regulators**

Guy Winter, Partner, **Addleshaw Goddard**

9.45 INDUSTRY PANEL: c.10min briefings per person + 30min Panel Discussion

**Discussion Gas security of supply, its role in securing electricity supply & the value of gas storage**

Felix Lerch, Country Chairman, **Uniper**

**Indigenous UKCS gas supply – the challenges from an investor perspective**

Mark Hughes, Commercial Director, **Ineos Breagh**

**Critical gas infrastructure and its relevance to strategic UK energy security in 2017**

Darren Reeve, Commercial Director, **Interconnector UK**

**Uncertainties in future gas market models - will supply outstrip the UK's needs?**

John Williams, Senior Principal, **Pöyry Management Consulting**

11.00 *Coffee Break*

*Session Two: INTERNATIONAL CONTEXTS*

11.30 PANEL: 15min briefings + 30 min Panel Discussion

**Petroleum Economist Outlook - update on trends in world energy markets for 2017**

Beth McLoughlin, Online editor, **Petroleum Economist**

**European gas supply options (domestic and external, pipeline and LNG)**

Katja Yamifava, Senior Fellow, **Oxford Institute for Energy Studies**

**US LNG developments and the potential implications for European gas**

Andrew Walker, VP Strategy, **Cheniere**

12:45 *Summary and Close*