



WESTMINSTER ENERGY FORUM



RUSI

Royal United Services Institute for
Defence and Security Studies

April 5th 2006, London

TRENDS IN INTERNATIONAL ENERGY SECURITY

IMPLICATIONS FOR FOREIGN RELATIONS,
INDUSTRY & GLOBAL MARKETS

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CONFERENCE SCHEDULE

8.00 – 8.55 Registration & Coffee

9.00 – 9.15 Welcome - Jeremy Isaacs, CEO Europe & Asia, Lehman Brothers

Opening Remarks - Chris Lambert, Director, Westminster Energy Forum

KEYNOTE SESSION: THE DYNAMICS OF GLOBAL SECURITY THREATS & THE WORLD ENERGY SYSTEM

CHAIR: Rear Admiral Richard Cobbold, CB FRAeS, Director, Royal United Services Institute

KEYNOTE SPEECH:

9.15 – 9.45 (incl. Q&A)

Malcolm Wicks MP Minister of State for Energy, Department of Trade and Industry

OPENING PRESENTATIONS:

9.50 – 11.15 (incl. 15 min Q&A)

George Kowalski Director, UN Energy Security Forum & Committee for Sustainable Energy

Paul Hueper Senior Consultant, Petroleum Economist

Simon Wardell Energy Research Manager, Global Insight

KEY THEMES:

- Energy Security & Economic Interaction: Challenges for Government
- Global Perspectives & Challenges in Energy Security & Diplomacy
- Overview of Threats to Global Energy Infrastructure
- Oil Security: The Economic Concerns

11.15 – 11.45 Morning Coffee

SESSION TWO: CORPORATE SECTOR PERSPECTIVES ON ENERGY SECURITY RISKS

CHAIR: Steve Mancey, Director, Procurement Strategy, Centrica

PRESENTATIONS:

11.45 – 13.00 (3 x 20 mins + 15 min Q&A)

Wim Thomas Head of Energy Team, Global Business Environment, Shell International

Dr Paul Golby Chief Executive, EON UK

Dr Anthony Marsh Director, Power & Energy Utilities, EBRD

KEY THEMES:

- Energy Security in the Context of World Scenarios
- Power Generation – Strategic Investment Issues
- Key Strategic Energy Challenges in EBRD Countries of Operation

13.00 – 14.00 Lunch

SESSION THREE: THE ROLE OF FINANCIAL INSTITUTIONS IN MITIGATING ENERGY SECURITY RISKS – KEY CHALLENGES FOR THE SECTOR

CHAIR: Chris Lambert, Director, Westminster Energy Forum

PRESENTATIONS:

14.00 – 15.30 (4 x 20 mins + 10 min Q&A)

William Vereker	Head, European Energy & Utilities, Lehman Brothers
Peter Kernan	Head of European Utilities, Standard & Poors
Stuart Brown	MD Capital Solutions, Swiss Re
Nigel Alington	Head of Political Risk, AON

KEY THEMES:

- Scale and Risks in Financing Global Energy Investments: Trillion \$ Questions
- Interaction of Energy Security Risks & Credit Rating
- The Future of Risk Financing & Insurance in the Energy Sector
- Strategic Risk Management Strategies – Future Expectations

15.30 – 16.00 Afternoon Tea

SESSION FOUR: DEVELOPING SOLUTIONS TO THE ENERGY SECURITY THREAT

CHAIR: Dr. Sandra Bell, Head, Homeland Security & Resilience Department, Royal United Services Institute

PRESENTATIONS:

16.00 – 17.35 (4 x 20 mins + 15 min Q&A)

Richard Sharman	Partner, Risk Advisory Services, KPMG
Dr David Claridge	Director, Janusian Security Risk Management
Justin Lowe	IT MD, PA Consulting
Richard Greenwood	Principal Administrator, Energy Policy & Security of Supply Unit, European Commission

KEY THEMES:

- Corporate Risk Management Frameworks – Protecting Business Lines
- Security Management of Energy Infrastructure
- Counter Terrorism – Trends and Issues for Energy and Critical Infrastructure
- Strategic challenges for European energy supply: strengths, weaknesses, opportunities and threats