



WESTMINSTER ENERGY FORUM

Tuesday 16th January 2007 – ABN AMRO, 250 Bishopsgate, London

TRENDS IN WORLD ENERGY RESOURCES

ORGANIZATIONS PRESENTING:

WORLD BANK

EMBASSY OF GERMANY

PDVSA

WORLD COAL INSTITUTE

ABN AMRO

KPMG DEFRA

ABN AMRO

FINANCIAL TIMES

VINSON & ELKINS rllp

FRENCH DEFENCE MINISTRY

Full schedule of speakers and presentation topics overleaf

EVENT CONTEXT:

The aim of this annual event is to examine the key drivers and trends affecting energy markets from the perspective of the cause-and-effect relationship with global and regional geopolitics, and the implications that this has for corporate and financial decision-making. The event is for an invited audience of WEF members and high level representatives from the public, private and NGO sectors, and is the second of the Forum's three annual London conferences that focuses on strategic trends and risks in the global energy system.



ABN·AMRO



CONFERENCE SCHEDULE

Session Chairmen:

- | | | | |
|----|---------------|---------------------|--------------------------|
| 1. | Chris Lambert | Director, | Westminster Energy Forum |
| 2. | David Hough | Principal, | Indepen Consulting |
| 3. | Roger Harvey | Executive Director, | ABN AMRO |

Session 1: **Key global political & economic challenges facing world energy in 2007** 9.30 - 11.00am

- 9.35 • Trends in Global Energy Development Needs: needs, barriers, opportunities across the regions
Gary Stuggins
Energy Advisor, World Bank
- 10.00 • Securing a sustainable energy supply: what can Germany's presidencies of the EU and the G8 deliver?
Herbert Quelle
Head of Economic Affairs, German Embassy
- 10.25 • Consolidation in the oil and gas sector: exploring regional futures, and the potential of Latin America
Juan Carlos
European Head, PDVSA

11.30 – 1.00pm

Session 2: **Global Market Developments: Hopes and Fears for the Private Sector & its Investors in 2007**

- 11.30 • Coal – is the global business case for coal now a safe bet, and will sufficient technological improvement accompany it?
Milton Catelin
CEO, World Coal Institute
- 11.50 • Oil & Gas - the race for new capacity : evaluating the current strengths & weaknesses of private sector & State-owned strategies
Roger Harvey
Executive Director, ABN AMRO
- 12.10 • Nuclear – developments in pre-commercial and commercial ventures, & evaluation of the strategic global value chain
Rob Cormie
Partner, Energy & Natural Resources, KPMG
- 12.30 • Renewables & Efficiency – is risk mitigation and regulatory support matching the pace of regional needs & delivering investors?
Martin Devine
DEFRA Policy Advisor & Vice-Chairman of Programmes, REEEP

2.00 – 3.15pm

Sessions 3: **Perspectives on Movers & Shakers on the Global Scene – the shape of 2007 & beyond**

- 14.00 • Perceptions of global energy & geopolitics: the views of the City of London v. the rest
Carola Hoyos
Senior Energy Correspondent, Financial Times
- 14.20 • Energy & the Law: issues of compliance and integrity in strategic energy deals – can future incremental investment occur smoothly?
Alex Msimang
Vinson & Elkins RLLP
- 14.40 • Trends in energy ownership and regional governance – the issue of State intervention & control
Christophe Alexandre Paillard
Head, Strategic Industry Issues, French Ministry of Defence



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