



WESTMINSTER ENERGY FORUM

OVERVIEW & MEMBERSHIP PROSPECTUS

SEASON 9 – 2011-12

CONTEXT & OBJECTIVES

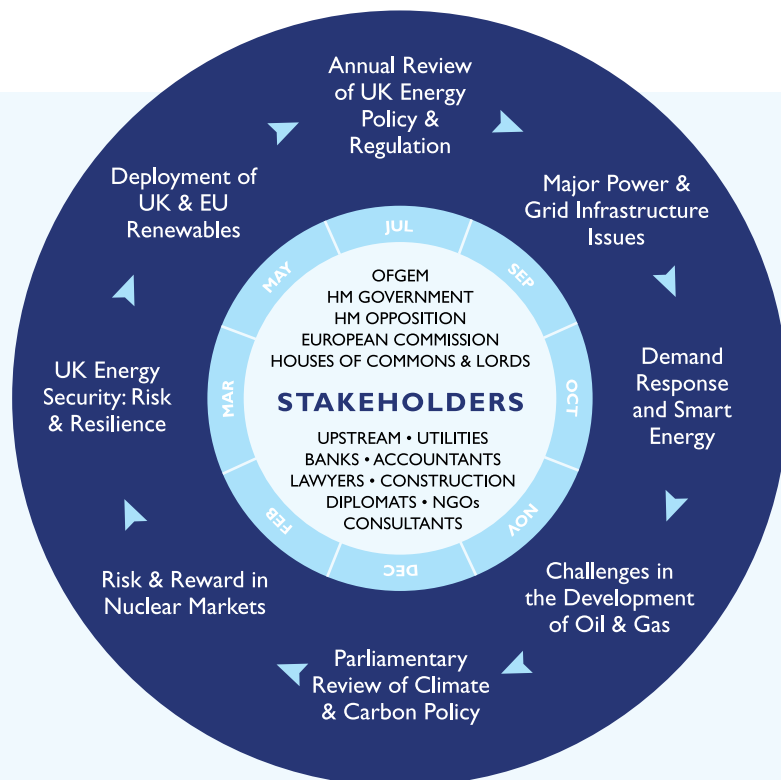
The Forum is an established network of private and public sector organisations whose executives require a clear understanding of strategic energy risks, and who value an informed exchange of ideas about the implications of these risks for policy and markets. The Forum is based in London and convenes around an annual programme of eight 'benchmarking' seminars covering the key themes in this field. Most of the individuals and organisations involved are themselves material to the design or delivery of energy policy and infrastructure in several different areas.

The seminars are each followed by private, published Proceedings that provide detailed reference reports for the network on the significant issues arising. Uniquely, the Forum is horizontally integrated, cutting across the typical sector 'silos' to bring together high level strategists from Government, Parliament, European bodies, the London financial and corporate sectors, NGOs, and diplomats. A central membership of more than ninety international corporates are joined by representatives from over two hundred other, invited organisations throughout the year who contribute to particular seminars according to the specific agendas of each.

The London seminar programme is structured as a recurring annual series which follows the political year and, although UK-focused, agendas are set within an international context that reflects the increasing interdependence and dynamics between globalised players, and the prominence of London as a leading investment hub for the sector. Furthermore, by providing a non-partisan and pragmatic context in which the various stakeholder groups can convene the Forum helps to clarify what strategic energy options are commercially practicable, and which policy ideas are realistic and deliverable by the market. The thematic seminars, and the associated published resources, therefore typically concentrate on key questions which policy and the market will together need to resolve in the subsequent months.

All forum agendas aim to:

- 1 Analyse the strategic energy risk contexts affecting policy and infrastructure delivery
- 2 Highlight forthcoming barriers, opportunities and trade-offs for policymakers, corporations and investors
- 3 Evaluate which deliverability criteria are fundamental to the market



The Forum's annual cycle of London seminars, and their integration with key stakeholder groups

ADDING VALUE – RESOURCE OUTPUTS & NETWORK CONTINUITY

A central objective of the Forum is to provide value for time for its network, a key factor for our level of executive participants. Seminars are intense half to three-quarter day sessions, with the speakers' commentaries all transcribed and published to the private network and wider political constituency in an extensive Proceedings booklet which, over the year, provides a two hundred page reference volume in both hard and soft copy formats.

Additional resources related to each seminar, including the powerpoint presentations, are held in an access-only area of the Forum website, and to which participants may upload their own resources or commentaries as part of a resource exchange.

Taken together the seminar and publication programmes provide the network with strong continuity and a set of unique perspectives on topical issues throughout the year. Furthermore, because membership and / or participation is allocated on an organisational basis, over the course of a seminar series a wide variety of senior executives from the same firm will attend. The Forum network is thus broad and deep.



FORWARD SEMINAR DIARY

Nov 15 2011
Strategic Challenges in the Development of Oil & Gas

Dec 13 2011
Parliamentary Review of Climate & Carbon Policy

Feb 9 2012
Risk & Reward in Nuclear Markets

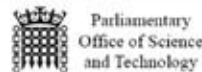
Mar 15 2012
UK Energy Security: Risk & Resilience

May 10 2012
Deployment of UK & EU Renewables

Jul 5 2012
Annual Review of UK Energy Policy & Regulation

Sept 20 2012
Major Power & Infrastructure Deployment

KEY EXTERNAL LIASONS



FORUM MEMBERSHIP DETAILS

The Forum is politically independent, and facilitated by a small, private secretariat who design and deliver the annual programme in collaboration with Government and the market. The Forum is incorporated as a limited company (Westminster Energy Ltd), and is funded entirely by Corporate Membership subscriptions. This model allows us to remain independent but also to provide quotas of places to invited representatives from Government, Parliament, NGOs and the diplomatic sector, all of whom are central to the debate. All Forum seminar participants are thus senior, experienced individuals who are well informed and who hold key positions within public policy or the private sector.

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Corporate Membership is set at £3050 per annum until 2015. This tariff entitles member organisations to a minimum of 16 guaranteed delegate places spread equally over the year's seminars, each place therefore costing c.50% of a typical commercial conference daily rate. This membership includes the seminar Proceedings, and it also provides access to the secure online resource Exchange as well as supporting essential non-corporates. Members may also transfer their places to clients or personal guests. Some Members use a number of their places each year to support their in-house training. The Forum's Corporate Members are listed overleaf.

UK Associate Members subscribe at an annual rate of £995. This provides one place at two of the Forum seminars only. Associates also receive the private Proceedings, and access to the secure online resources.

Regional Associates are able to subscribe at an annual rate of £350 in order to receive all the Forum resources and, thereby, will gain access to the unique, cross-sectoral insights concerning the UK energy sector which the Forum produces. In return, Regional Associates will be able to input commercial and project insights directly into the Forum network via a bespoke section within the Proceedings and in an online area.

Prospective members are usually given a free trial period of Guest Membership.

For further information regarding Membership applications, or other matters, please contact:

Chris Lambert, Director, Westminster Energy Forum, via secretariat@westminsterenergy.org
or write to: Westminster Energy Forum, 6 Hay's Lane, London Bridge, London SE1 2HB

FORTHCOMING SEMINAR IN DETAIL



STRATEGIC CHALLENGES IN THE DEVELOPMENT OF UK & EU OIL AND GAS

Seminar No. 67

November 15th, 2011 a.m., Norton Rose, London

AGENDA

Government economic and commercial assessment of the North Sea: key issues for 2012

Simon Toole, Head, Oil and Gas Licensing, Exploration & Development, DECC

Maximising long term recovery from the UKCS: the role of independents in the current fiscal context

Nigel Hares, COO, Enquest

Developments in the geopolitics and 'ownership' of European Arctic resources

Prof. Klaus Dodds, Director of Politics and Environment Research Group (PERG), Royal Holloway, University of London

2011 OGUK economic overview: industry fundamentals and projections for the UKCS

Mike Tholen, Head of Economics, Oil and Gas UK

Briefing of factors currently affecting UK investments & corporate strategy in the North Sea

Anthony Lobo, Head of Oil & Gas, KPMG

The operational, and competitive, contexts of IOC E&P activity beyond the OECD region

Karen Moore, Europe Business Manager, Tullow Oil

Risk management post-Macondo: the Commission's proposals for European offshore regulation

Steve Walker, Offshore Director, Health & Safety Executive

Developments towards the decoupling of gas and oil: key issues (incl. shale gas, LNG) + timeframes

Howard Rogers, Senior Research Fellow, Oxford Institute for Energy Studies

MEMBER ORGANISATIONS

